

NOTICE OF ASSIGNMENT - ABSOLUTE ASSIGNMENT BY THE WAY OF GIFT

I/We _____ the holder of the policy number _____
 Generali Central Life Insurance Company Limited, gives notice to assign the above Policy to _____
 Mr./Ms./M/s. _____ (name of the assignee), whose address is _____

Contact details: _____ Phone Email _____
 Occupation _____ Date of Birth _____
 Relationship with Assignor _____

I/We assign the policy bond out of love and affection and no consideration has been received from the assignee.
 Nationality ☐ Resident Indian ☐ PIO ☐ NRI ☐ US Citizen ☐ Foreign National (Nationality) _____
 Residence for Tax Purposes in Jurisdiction(s) outside India: ☐ Yes ☐ No (If 'Yes' then FATCA & CRS -Self Certification Form to be mandatory completed. For the purpose of taxation, I am a resident in the following countries and my Tax Identification Number (TIN) /functional equivalent in unavailable (Kindly fill the details of all countries of tax residence if more than one)

Country/ countries of Tax residency	Address in the jurisdiction for Tax Residence	Tax Identification Number (TIN)/Functional equivalent Number	TIN/ Functional equivalent Number Issuing Country	Validity of documentary evidence provided

Instruction: Clarification / Guidelines on filling details if applicant residence for tax purposes in jurisdiction(s) outside India. Jurisdiction(s) of Tax Residence. Since US taxes the global income of its citizen, every US citizen of whatever nationality, is also a resident for tax purpose in USA. Tax Identification Number (TIN): TIN need not to be reported if it has not been issued by the jurisdiction. However, if the said jurisdiction has issued a high integrity number with an equivalent level of identification (a "Functional equivalent"), the same may be reported. Examples of that type of number for individual include, a social security insurance number, citizen/personal identification/ services code/ number and resident registration number)

Are you associated or have been associated with a political party or politician or holding a senior position in ministry, Government, State owned enterprise, judicial body in India or abroad or a family member or associate of any person in said capacity? ☐ Yes ☐ No

If yes, please provide details _____

Date _____

Place _____

Time _____

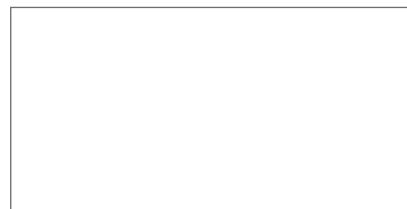
Name of the Assignor _____

Address of the Assignor _____

Pincode _____

Email _____

Mobile / Tel No. _____



Signature of the Assignor

Note: You now have an option of receiving payments, if any, under your policy through electronic fund transfer. Please update your bank account details with us. To know more in this regard you may contact at any service points given above.

Terms & Conditions:

INSTRUCTIONS / NOTICES:

1. All the information is to be filled in BLOCK LETTERS.
2. All fields are mandatory.
3. The term Assignor stands for the current Policyholder, who intends to assign the Policy, whereas the term Assignee stands for the person in whose favour the Policy is to be assigned.
4. The assignment of a Policy shall automatically cancel any nomination made in the Policy, except for assignment in favour of Generali Central Life Insurance Company Limited ('the Company') in which case the rights of the nominee would get affected to the extent of the Company's interest in the Policy.
5. The Company expresses no opinion as to the legality or validity of the assignment.
6. Partial assignment of a Policy is not allowed.
7. This assignment shall not be effectual against the Company unless this Assignment Form is duly completed and delivered, accompanied by the original Policy Bond to the Company.
8. In case where the assignee is a minor, the legal/natural guardian of the minor shall sign on behalf of the minor.
9. Relative shall mean and include only the father, mother, spouse and child/children of the Assignor. In case of assignment in favour of a relative, documentary proof (preferably ration card) mentioning the relation therein should be produced along with this form.
10. In case of assignment to third party/(ies), other than relatives/banks/financial institutions, the Assignor should submit identification proof, residential proof and income proof of such third party.
11. The witness should be a person competent to contract.
12. The Company is entitled to charge a fee of ₹50 (for policies issued through electronic mode) & ₹100 (for other than electronic mode) for granting written acknowledgment of the receipt of notice of assignment or transfer of policy.
13. This form shall be ineffective if the policy is issued under Section 6/ Section 5 of Married Women's Property Act (MWPA), 1874.

ENDORSEMENT OF THE POLICY DOCUMENT SIGNIFYING ASSIGNMENT OF BENEFITS UNDER THE POLICY

Policy No _____

I/We, _____ the within name holder of Generali Central Life Insurance Company Limited Policy No. _____ for love and affection hereby assign and transfer all my rights, title and interests in the within written policy and the money secured to _____ whose address is _____ and his/her successors, effective from _____ and declare that the receipt of the said person or his/her successor or assigns shall be a good and valid discharge for all monies payable under the policy.

Signature of Assignee^

Date _____

Place _____

Signature of Assignor/ Policyholder^

WITNESS

The assignor has executed the endorsement on the policy. The signature/thumb impression is of the assignor and he/she has affixed it in my presence on the date and time stated above.

Name of Witness _____

Occupation _____

Address _____

Signature of Witness _____

DECLARATION WHEN THE POLICYHOLDER HAS AFFIXED HIS/HER THUMB IMPRESSION OR HAS SIGNED IN A LANGUAGE OTHER THAN ENGLISH

I hereby declare that I have explained the contents of this form to the assignor _____ in language and that the assignor has affixed his/her signature/ Thumb impression on the form in my presence, after fully understanding the content thereof.

Signature of the person making the declaration _____