

FORM FOR FUND SWITCH / TOP UP

Branch Name		Branch Code	
Received by			
Received at Branch Date		Time	

PERSONAL DETAILS			
Policy No.			
Mobile No.		Tel No.	
Policy holder's name			

TOPUP PAYMENT DETAILS			
☐ Cash (₹)		☐ Cheque/Draft No.	
		Cheque/DD date	
Bank Name			
Amount in words (₹)			

TYPES OF DOCUMENT SUBMITTED (FOR TOP UP ONLY)	
Income Proof	
ID Proof	
Address Proof	

DECLARATIONS			
☐ *I hereby request that my current fund holding under the above policy be invested in the proportion as mentioned below Fund Switch (FS):			
FROM (Not required in case of Top Up)		To	
Fund Name	Percentage	Fund Name	Percentage

Fund applicable should be as per product Literature.

- Subject to Terms and Condition of policy document
- For Top up Premium Fund allocation has to be mentioned in the “ To” Table above.

General rules:

- All details are mandatory for processing • Request received up to 3.00 p.m. by the company the closing NAV of the day on which such request was received shall be applicable • Request received after 3.00 p.m. by the company the closing NAV of the next business day shall be applicable • Unit Linked Life Insurance Products are different from the traditional insurance products and are subject to the market risk • Under this plan, the investment risk in the investment portfolio is borne by the policy holder • For Top UP Income Proof to be submitted if the Top Up amount is equal to or greater than ` 1 Lakh • If the Top Up premium increases the Sum Assured, then acceptance of such Top Premium is subject to Underwriting Approval • The allocation of Top would be considered after recovery of all unpaid premium and charges • All rules and regulation of IRDAI are applicable.

I confirm, I have understood the relevant policy provisions and applicable rules before making this application.

Policy Owner Signature	Date	Place
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